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36/2017/EIBHCM/DVKHDN

CONFIRMATION LETTER

To: PORTCOAST CONSULTANT CORPORATION

Address: 92 Nam Ky Khoi Nghia Street, Ben Nghe Ward, District 1, HCM City

Referring to your letter ref no 17010301/KHTC dated 03 Jan 2017 about confirming the balance of your accounts and outstanding loans, we, Vietnam Export Import Commercial Joint Stock Bank HCMC Branch, hereby certify that:

At the end of 31 Dec 2016, total balance of current & saving accounts are:

- Equivalent to 79.795.670.768VND (Seventy nine billion seven hundred ninety five million six hundred seventy thousand seven hundred sixty eight Vietnamese dong)
- Equivalent to 3.515.227,79USD (Three million five hundred fifteen thousand two hundred twenty seven US dollars seventy nine cents)
- (At the prevailing exchange rate: USD/VND22.700; USD/JPY117,2218; JPY/VND193,65)

Detail:

✦ Balance of current accounts are:

- 200014851112781 (VND a/c): 8.150.437.852VND (Eight billion one hundred fifty million four hundred thirty seven thousand eight hundred fifty two Vietnamese dong)
- 200014851183086 (USD a/c): USD58.940,68 (Fifty eight thousand nine hundred forty US dollars sixty eight cents)
- 200014851222469 (JPY a/c): JPY27.263 (Twenty seven thousand two hundred sixty three Yen)

✦ Balance of saving accounts are:

- 200065484002406 (VND a/c): 1.870.000.000VND (One billion eight hundred seventy million Vietnamese dong)
- 200065484003620 (VND a/c): 432.000.000VND (Four hundred thirty two million Vietnamese dong)
- 200065589000526 (VND a/c): 5.000.000.000VND (Five billion Vietnamese dong)
- 200065589000560 (VND a/c): 8.000.000.000VND (Eight billion Vietnamese dong)
- 200065590000155 (VND a/c): 55.000.000.000VND (Fifty five billion Vietnamese dong)

✦ Balance of outstanding loans: None

HCMC, 04th Jan 2017

Very truly yours,



Mr. Nguyen Xuan Hong

Deputy Director-Corporate Service Department